

United States Steel Foundation Inc.



Educational Matching Gifts Program



United States Steel Foundation Inc. 600 Grant Street Pittsburgh, PA 15219-2800 412-433-5237

The U. S. Steel Matching Gifts Program was created to enable employees and directors of U. S. Steel to participate with the United States Steel Foundation in providing financial support to institutions of higher education.

Participation

All active full-time employees of U. S. Steel, with at least one year of continuous service, and outside directors of U. S. Steel are eligible unless excluded from participation by specific action of the Trustees of the United States Steel Foundation. Retirees become ineligible on January 1 of the year following retirement.

Eligibility

Any regionally accredited institution of higher education at the four-year or graduate level located within the United States that is recognized by the Internal Revenue Service as an educational institution to which contributions are deductible for federal income tax purposes is eligible to receive a matching gift from the Foundation.

A tax-exempt educational institution meets the Program's requirements if it is listed in the current edition of the Higher Education Directory published by Higher Education Publications, Inc. Documentation of the IRS certification of the institution as tax-exempt must be provided to the Foundation by the institution.

Employees or directors need not have attended the institution to which they contribute.

Eligible Contributions

The Foundation will match, on a dollar-for-dollar basis, to one or more qualifying institutions, charitable (tax deductible) contributions of personal funds or securities (having a quoted market value) in amounts ranging from not less than \$50 per institution to a maximum of \$10,000 per employee or director in a calendar year. The date of the cash contribution is considered to be the date that appears on the donor's check to the educational institution.

If the contribution takes the form of securities, the value of the securities will be based on the last sale price for such securities prior to the date of such contribution. The value of securities traded in the over-the-counter market will be based on the last published bid prior to the date of such contribution. The Foundation's determination of the value of securities shall be final and binding.

The donor may make an unrestricted contribution or designate a purpose except those defined in the Program as ineligible. The Foundation's matching gift will be for the same eligible purpose designated by the donor.

Ineligible Contributions

Pledges to make a contribution in the future, payment of tuition and student fees, purchases of goods and services, including tickets to athletic events and payments of alumni dues, are not eligible contributions. Designations for scholarship funds are not eligible contributions unless the educational institution administers such fund.

Administration

Contributions will be matched only when the matching gifts form is sent to the educational institution, completed by the institution and returned to the Foundation. Payment will be made direct to the institution, and the donor will be notified of the payment date. Foundation checks will be issued in the legal name of the college or university.

All matters relating to interpretation, application and administration of provisions of this Program, or otherwise relating to the Program, shall be determined by the Foundation and its determination shall be final and binding. Trustees of the Foundation reserve the right to amend, suspend or terminate this Program at any time.

RETIREES BECOME INELIGIBLE ON JANUARY 1 OF THE YEAR FOLLOWING RETIREMENT.

**PART A
TO BE COMPLETED BY THE DONOR AND FORWARDED TO THE EDUCATIONAL INSTITUTION**

I wish to have the following gift matched by the United States Steel Foundation. I certify that the information submitted is correct and that this charitable, federal tax-deductible gift fully complies with the provisions of the Program. I also authorize the institution named below to report my gift to the United States Steel Foundation for the purpose of qualifying for a matching contribution in accordance with the provisions of the Program

Cash _____ Amount
(Minimum of \$50 per institution)

Donor status: Employee Director

Securities _____ Number of Shares

Retiree Date of Retirement: _____

_____ Name of Security

Donor's Full Name (print or type)

Date of Gift: _____
(If cash, date of check. If securities, date of transfer.) MO DAY YR

Unit/Subsidiary

Name of Educational Institution

Department/Facility/Office

Mailing Address

U. S. Steel Mailing Address Mail Station

City State Zip Code

Home Address

Donor's Designation of Gift

City State Zip Code

Donor's Signature

**PART B
TO BE COMPLETED BY THE EDUCATIONAL INSTITUTION**

I certify that a gift of \$ _____ In Cash and/or
 Securities has been received by this institution
from _____ (Donor's Name)
and that this institution meets all the conditions set
forth in the U. S. Steel Matching Gifts Program. A
copy of the IRS certification of this institution as a
tax-exempt entity is enclosed.

Matching gift checks are issued by the United States
Steel Foundation to educational institutions each May,
August, and November. Checks are issued in the legal
name of the educational institution. Please provide
the following information for check processing:

Authorized Signature

Legal Name of the Educational Institution

Print or Type Name

Mailing Address

Title

City State Zip Code

Total Gift

Contact

Date of Gift

Title

Today's Date

Phone